

FACT BOOK

Sumitomo Electric Industries, Ltd.
住友電気工業株式会社

FY2025 3rd Quarter Result
2025年度(2026年3月期)第3四半期 実績



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(Forward-Looking Statements)

The forward-looking statements in this presentation have been prepared based on certain assumptions that the Group considers reasonable at the time of disclosure. Actual results may significantly differ from these forecasts due to a variety of factors.

(将来情報についての注意事項)

この資料における当社グループの将来予想に関する記述は、当社グループが開示時点で合理的であると判断する一定の前提に基づき作成しており、実際の業績等は様々な要因により見通しと大きく異なる可能性があります。

2026年2月3日
As of February 3rd, 2026

Fact Book (February, 2026)

1. P/L Summary

1. 損益概要

(Millions of Yen)

(百万円)

| Fiscal Year / 年度 | | 2023 | | | | 2024 | | | | 2025 | | |
|--|-----------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| | | 1st Half | 3Q | 4Q | Total | 1st Half | 3Q | 4Q | Total | 1st Half | 3Q | Total E(※) |
| Net Sales | 売上高 | 2,072,103 | 1,149,823 | 1,180,888 | 4,402,814 | 2,247,778 | 1,193,461 | 1,238,550 | 4,679,789 | 2,373,461 | 1,313,436 | 4,900,000 |
| Operating Income | 営業利益 | 67,329 | 81,003 | 78,286 | 226,618 | 119,315 | 87,524 | 113,824 | 320,663 | 153,021 | 118,024 | 375,000 |
| Share of Profit(Losses) of Investments Accounted for Using the Equity Method | 持分法による投資損益 | 6,387 | 8,158 | 5,632 | 20,177 | 16,994 | (9,894) | 7,676 | 14,776 | 11,174 | 7,828 | |
| Other Non-Operating Income (Expenses) | その他営業外損益 | (12,957) | (10,479) | (8,018) | (31,454) | (14,605) | (1,375) | (9,963) | (25,943) | (8,679) | (4,909) | |
| Ordinary Income | 経常利益 | 60,759 | 78,682 | 75,900 | 215,341 | 121,704 | 76,255 | 111,537 | 309,496 | 155,516 | 120,943 | 381,000 |
| Extraordinary Income | 特別利益 | 2,449 | 1,053 | 63,332 | 66,834 | 2,180 | 4,088 | 19,871 | 26,139 | 4,367 | 9,318 | |
| Extraordinary Losses | 特別損失 | (6,684) | (1,315) | (35,631) | (43,630) | (1,309) | (7,973) | (22,289) | (31,571) | (1,767) | (8,360) | |
| Profit before Income Taxes | 税金等調整前当期純利益 | 56,524 | 78,420 | 103,601 | 238,545 | 122,575 | 72,370 | 109,119 | 304,064 | 158,116 | 121,901 | |
| Income Taxes | 法人税等 | 22,185 | 20,493 | 26,906 | 69,584 | 35,866 | 24,528 | 21,844 | 82,238 | 46,946 | 33,234 | |
| Profit Attributable to Non-Controlling Interests | 非支配株主に帰属する当期純利益 | 7,643 | 7,431 | 4,164 | 19,238 | 10,954 | 9,913 | 7,188 | 28,055 | 13,232 | 9,391 | |
| Profit Attributable to Owners of the Parent | 親会社株主に帰属する当期純利益 | 26,696 | 50,496 | 72,531 | 149,723 | 75,755 | 37,929 | 80,087 | 193,771 | 97,938 | 79,276 | 320,000 |

(※)E : Estimate/予想

2. B/S Summary

2. 貸借対照表概要

| Fiscal Year / 年度 | | 2023 | | | 2024 | | | 2025 | |
|--|-------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | | 1st Half | 3Q | 2nd Half | 1st Half | 3Q | 2nd Half | 1st Half | 3Q |
| Current Assets | 流動資産 | 2,161,762 | 2,236,601 | 2,242,215 | 2,208,564 | 2,395,910 | 2,320,091 | 2,309,803 | 2,509,843 |
| Property, Plant and Equipment | 有形固定資産 | 1,105,112 | 1,078,128 | 1,098,151 | 1,095,615 | 1,150,269 | 1,121,830 | 1,152,332 | 1,185,510 |
| Intangible Assets | 無形固定資産 | 39,234 | 39,378 | 39,831 | 46,289 | 61,159 | 61,378 | 63,343 | 63,061 |
| Investments and Other Assets | 投資その他の資産 | 852,175 | 866,978 | 985,200 | 1,104,303 | 1,029,962 | 938,330 | 1,001,707 | 1,086,120 |
| Total Non-Current Assets | 固定資産合計 | 1,996,521 | 1,984,484 | 2,123,182 | 2,246,207 | 2,241,390 | 2,121,538 | 2,217,382 | 2,334,691 |
| Total Assets | 資産合計 | 4,158,283 | 4,221,085 | 4,365,397 | 4,454,771 | 4,637,300 | 4,441,629 | 4,527,185 | 4,844,534 |
| Current Liabilities | 流動負債 | 1,335,545 | 1,385,884 | 1,307,370 | 1,289,937 | 1,451,526 | 1,286,843 | 1,274,546 | 1,527,182 |
| Non-Current Liabilities | 固定負債 | 594,266 | 591,205 | 626,139 | 636,164 | 636,551 | 624,349 | 628,219 | 658,130 |
| Total Liabilities | 負債合計 | 1,929,811 | 1,977,089 | 1,933,509 | 1,926,101 | 2,088,077 | 1,911,192 | 1,902,765 | 2,185,312 |
| Shareholders' Equity | 株主資本 | 1,634,674 | 1,665,540 | 1,738,066 | 1,773,011 | 1,782,851 | 1,862,933 | 1,916,280 | 1,937,139 |
| Accumulated Other Comprehensive Income | その他の包括利益累計額 | 380,909 | 363,738 | 469,596 | 530,102 | 525,034 | 427,461 | 457,653 | 550,201 |
| Non-Controlling Interests | 非支配株主持分 | 212,889 | 214,718 | 224,226 | 225,557 | 241,338 | 240,043 | 250,487 | 171,882 |
| Total Net Assets | 純資産合計 | 2,228,472 | 2,243,996 | 2,431,888 | 2,528,670 | 2,549,223 | 2,530,437 | 2,624,420 | 2,659,222 |
| Total Liabilities and Net Assets | 負債・純資産合計 | 4,158,283 | 4,221,085 | 4,365,397 | 4,454,771 | 4,637,300 | 4,441,629 | 4,527,185 | 4,844,534 |

Fact Book (February, 2026)

3. Business Segment Information

3. 事業の種類別セグメント情報

Net Sales by Business Segment

事業セグメント別売上高

(Millions of Yen)

(百万円)

| Fiscal Year / 年度 | | 2024 | | | | | | | 2025 | | | | |
|---------------------------------|----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | | 1Q | 2Q | 1st Half | 3Q | 4Q | 2nd Half | Total | 1Q | 2Q | 1st Half | 3Q | Total E |
| Environment and Energy | 環境エネルギー | 248,137 | 268,230 | 516,367 | 267,534 | 297,443 | 564,977 | 1,081,344 | 262,872 | 273,138 | 536,010 | 298,124 | 1,150,000 |
| Infocommunications | 情報通信 | 52,991 | 50,608 | 103,599 | 56,188 | 63,489 | 119,677 | 223,276 | 61,663 | 73,760 | 135,423 | 85,172 | 310,000 |
| Automotive | 自動車 | 662,541 | 642,897 | 1,305,438 | 706,259 | 723,033 | 1,429,292 | 2,734,730 | 670,599 | 707,634 | 1,378,233 | 756,932 | 2,800,000 |
| Electronics | エレクトロニクス | 88,432 | 103,061 | 191,493 | 97,886 | 87,869 | 185,755 | 377,248 | 90,020 | 107,237 | 197,257 | 107,420 | 390,000 |
| Industrial Materials and Others | 産業素材他 | 89,617 | 96,068 | 185,685 | 93,655 | 93,327 | 186,982 | 372,667 | 92,874 | 95,363 | 188,237 | 98,446 | 390,000 |
| Eliminations and Corporate | 消去又は全社 | (26,171) | (28,633) | (54,804) | (28,061) | (26,611) | (54,672) | (109,476) | (29,592) | (32,107) | (61,699) | (32,658) | (140,000) |
| Consolidated Total | 連結合計 | 1,115,547 | 1,132,231 | 2,247,778 | 1,193,461 | 1,238,550 | 2,432,011 | 4,679,789 | 1,148,436 | 1,225,025 | 2,373,461 | 1,313,436 | 4,900,000 |

Operating Income by Business Segment

事業セグメント別営業利益

| Fiscal Year / 年度 | | 2024 | | | | | | | 2025 | | | | |
|---------------------------------|----------|--------|--------|----------|--------|---------|----------|---------|--------|--------|----------|---------|---------|
| | | 1Q | 2Q | 1st Half | 3Q | 4Q | 2nd Half | Total | 1Q | 2Q | 1st Half | 3Q | Total E |
| Environment and Energy | 環境エネルギー | 16,377 | 15,163 | 31,540 | 20,984 | 26,194 | 47,178 | 78,718 | 13,622 | 20,839 | 34,461 | 21,615 | 77,000 |
| Infocommunications | 情報通信 | 2,285 | 2,577 | 4,862 | 5,531 | 9,533 | 15,064 | 19,926 | 8,131 | 13,944 | 22,075 | 24,018 | 65,000 |
| Automotive | 自動車 | 24,975 | 30,051 | 55,026 | 48,761 | 68,604 | 117,365 | 172,391 | 26,587 | 38,818 | 65,405 | 53,023 | 170,000 |
| Electronics | エレクトロニクス | 5,450 | 12,778 | 18,228 | 7,624 | 3,459 | 11,083 | 29,311 | 6,289 | 11,697 | 17,986 | 11,425 | 35,000 |
| Industrial Materials and Others | 産業素材他 | 4,236 | 5,293 | 9,529 | 4,840 | 6,223 | 11,063 | 20,592 | 5,625 | 7,278 | 12,903 | 8,306 | 28,000 |
| Eliminations and Corporate | 消去又は全社 | (38) | 168 | 130 | (216) | (189) | (405) | (275) | 47 | 144 | 191 | (363) | 0 |
| Consolidated Total | 連結合計 | 53,285 | 66,030 | 119,315 | 87,524 | 113,824 | 201,348 | 320,663 | 60,301 | 92,720 | 153,021 | 118,024 | 375,000 |

Fact Book (February, 2026)

Breakdown of Each Business Segment

各セグメント別売上高の主要製品内訳

(Billions of Yen)

(十億円)

| Fiscal Year / 年度 | | 2024 | | | | 2025 | | |
|---------------------------------|----------------------------------|---------|---------|---------|---------|---------|---------|---------|
| | | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| Copper Wire Rods | 導電製品 | 50.1 | 52.5 | 40.9 | 42.6 | 37.2 | 40.2 | 49.0 |
| Electric Power Cables | 送配電用電線・ケーブル・機器・工事 | 70.0 | 71.9 | 77.5 | 89.3 | 74.2 | 76.2 | 79.9 |
| Nissin Electric | 日新電機 | 30.8 | 34.7 | 38.8 | 50.5 | 40.9 | 38.7 | 46.6 |
| Sumitomo Densetsu | 住友電設 | 39.8 | 50.8 | 49.4 | 63.6 | 42.2 | 56.8 | 60.6 |
| Magnet Wires & Others | 巻線他 | 57.4 | 58.4 | 60.9 | 51.4 | 68.4 | 61.2 | 62.0 |
| Environment and Energy | 環境エネルギー | 248.1 | 268.3 | 267.5 | 297.4 | 262.9 | 273.1 | 298.1 |
| Fiber・Cable/Accessories | 光ファイバ・ケーブル、通信用ケーブル・機器、 光融着接続器 | 21.0 | 21.6 | 22.7 | 23.7 | 28.3 | 36.2 | 44.0 |
| Optical & Electronic Devices | 光・電子デバイス製品 | 15.0 | 16.3 | 18.7 | 20.7 | 20.1 | 22.3 | 25.8 |
| Access Network Equipment | アクセス系ネットワーク機器 | 8.6 | 9.9 | 8.4 | 13.1 | 6.6 | 8.8 | 8.7 |
| Others | その他 | 8.4 | 2.8 | 6.4 | 6.0 | 6.7 | 6.5 | 6.7 |
| Infocommunications | 情報通信 | 53.0 | 50.6 | 56.2 | 63.5 | 61.7 | 73.8 | 85.2 |
| Wiring Harnesses | ワイヤーハーネス、自動車電装部品 | 505.8 | 491.4 | 543.7 | 556.4 | 517.1 | 546.1 | 589.5 |
| Sumitomo Riko & Others | 住友理工他 | 156.7 | 151.5 | 162.6 | 166.6 | 153.5 | 161.5 | 167.4 |
| Automotive | 自動車 | 662.5 | 642.9 | 706.3 | 723.0 | 670.6 | 707.6 | 756.9 |
| Electronic Wires | 電子ワイヤー | 27.5 | 27.4 | 27.8 | 26.4 | 26.0 | 26.8 | 26.1 |
| FPCs(Flexible Printed Circuits) | フレキシブルプリント回路 | 21.0 | 36.5 | 26.5 | 22.3 | 22.1 | 35.6 | 34.0 |
| Fine Polymer | 電子線照射製品、フッ素樹脂製品 | 6.1 | 6.3 | 6.2 | 6.5 | 6.3 | 6.7 | 6.6 |
| Techno Associe | テクノアソシエ | 24.2 | 24.6 | 25.4 | 23.9 | 24.8 | 24.9 | 26.0 |
| Others | その他 | 9.6 | 8.3 | 12.0 | 8.7 | 10.8 | 13.2 | 14.7 |
| Electronics | エレクトロニクス | 88.4 | 103.1 | 97.9 | 87.9 | 90.0 | 107.2 | 107.4 |
| Special Steel Wires | PC鋼材、精密ばね用鋼線、スチールコード | 26.9 | 28.2 | 28.1 | 26.7 | 26.3 | 25.8 | 25.9 |
| Hard Metal | 超硬工具、ダイヤ・CBN工具、レーザ用光学部品 | 29.2 | 29.0 | 28.9 | 29.4 | 30.0 | 30.7 | 33.9 |
| Sintered Parts | 焼結部品 | 20.7 | 20.8 | 20.6 | 19.8 | 18.7 | 19.0 | 18.6 |
| A.L.M.T. | アライドマテリアル | 11.2 | 11.3 | 12.5 | 13.3 | 12.4 | 14.5 | 14.1 |
| Others | その他 | 1.6 | 6.8 | 3.6 | 4.1 | 5.5 | 5.4 | 5.9 |
| Industrial Materials and Others | 産業素材他 | 89.6 | 96.1 | 93.7 | 93.3 | 92.9 | 95.4 | 98.4 |
| Eliminations and Corporate | 消去又は全社 | (26.2) | (28.6) | (28.1) | (26.6) | (29.6) | (32.1) | (32.7) |
| Consolidated Total | 連結合計 | 1,115.5 | 1,132.3 | 1,193.5 | 1,238.6 | 1,148.4 | 1,225.0 | 1,313.4 |